



## REPORT TO THE MILWAUKEE BOARD OF SCHOOL DIRECTORS: DECEMBER 2022

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The Office of Accountability and Efficiency (OAE) was established to enhance transparency, oversight, and accountability to the District's financial operations; to evaluate fiscal performance; and to recommend solutions in furtherance of fiscal stewardship of Milwaukee Public Schools.

During the reporting period, the Office of Accountability and Efficiency continued to implement the FY23 OAE Work Plan.

### *Accountability and Efficiency Services*

Between November 5, 2022 and December 10, 2022, Accountability and Efficiency Services fulfilled three requests for information/research, one constituent inquiry, two special projects. Accountability and Efficiency Services also closed one whistleblower report and completed one request for data analysis.

Accountability and Efficiency Services also reviewed the Retiree Healthcare and Life Insurance Programs Actuarial Valuation as of July 1, 2021, also known as the Other Postemployment Benefits (OPEB) valuation. This valuation, comprised of its current underlying assumptions and the district's funding policy, projects the plan to be fully funded by 2037. For the fiscal year ending June 30, 2022, the plan fiduciary net position as a percentage of total OPEB liability was 31.85%. By comparison, for the fiscal year ending June 30, 2020, the plan fiduciary net position as a percentage of total OPEB liability was 19.4%.

Accountability and Efficiency Services also continued to support the District's implementation of Administrative Policies 3.09 and 6.35.

### *Contract Compliance Services (CCS)*

During the reporting period, Contract Compliance Services staff members focused on our HUB and Student Engagement Programs.

CCS participated in a supplier diversity connections module. The monthly session is designed to provide small diverse firms insights into contracting with public entities.

Additionally, seven MPS high school students were interviewed for internships in the following industries: administrative services, carpentry and environmental studies. CCS successfully placed four students within the same industries.