

# Personal Finance Update

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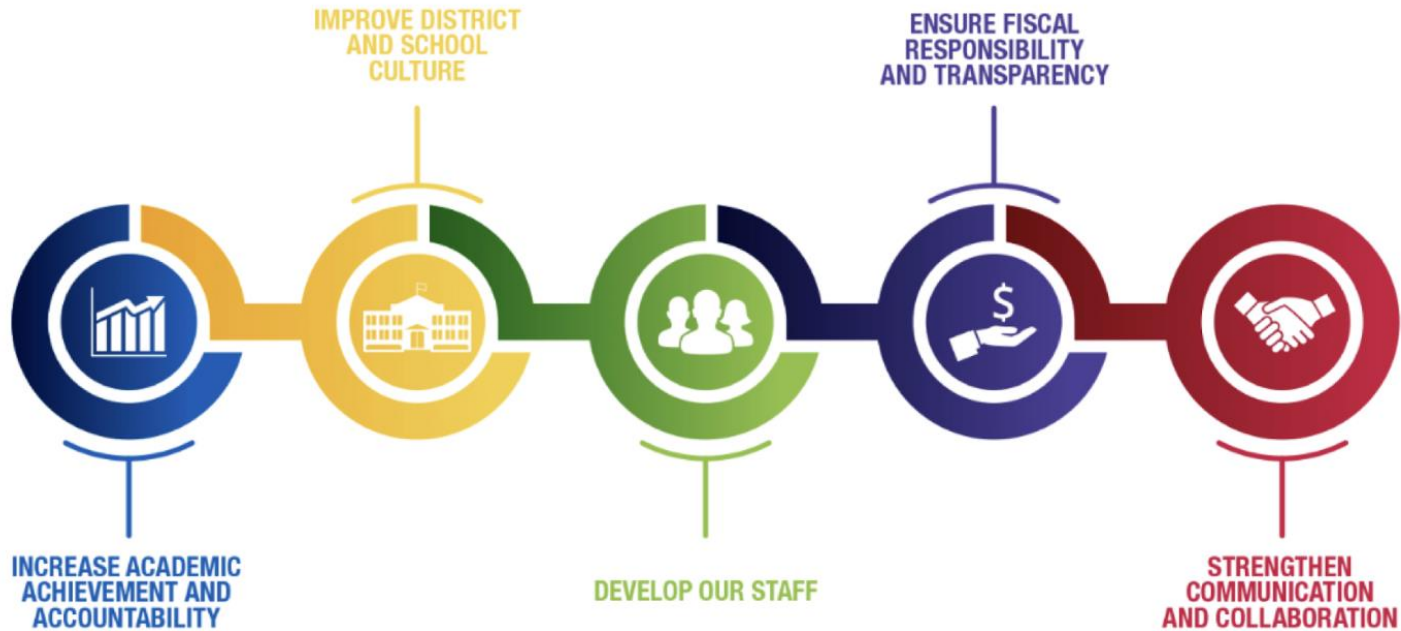


**MILWAUKEE**  
PUBLIC SCHOOLS

**Presenters:** Marti Diaz, Financial Literacy Teacher Mentor  
Eric Radomski, Manager of Career & Technical Education

Dr. Keith P. Posley,  
*Superintendent*

# Five Priorities for Success



# Personal Finance Report Overview

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1. A summary of course implementation in high schools across the district including relevant data and highlights from the year
2. A review of Personal Finance Teacher Professional Development plan
3. An update on planned financial literacy events and engagement strategies implemented
4. Immediate next steps in the implementation process



# Personal Finance Implementation

| Cohort 1 (2026)  | Cohort 2 (2027)  | Cohort 3 (2027)  | Cohort 4 (2028)  |
|--|--|--|--|
| 2021 Fall  | 2022 Spring  | 2022 Fall  | 2023 Spring  |
| <ul style="list-style-type: none"> <li>Green Tree Prep</li> <li>Hamilton</li> <li>Riverside</li> </ul> | <ul style="list-style-type: none"> <li>Bay View</li> <li>Bradley Tech</li> <li>MacDowell</li> <li>Marshall</li> <li>Milwaukee High School of the Arts</li> <li>Project Stay</li> <li>Vincent Accelerated Academy</li> <li>Wisconsin Conservatory of Lifelong Learning</li> </ul> | <ul style="list-style-type: none"> <li>Alliance</li> <li>Audubon</li> <li>James Madison Academic Campus</li> <li>King IB High School</li> <li>MKE Co Youth Education Center</li> <li>Milwaukee School of Languages</li> <li>Pulaski</li> </ul> | <ul style="list-style-type: none"> <li>Golda Meir</li> <li>Obama</li> <li>Reagan</li> <li>South Division</li> <li>Vincent</li> <li>Washington</li> </ul> |



# Professional Development Data & Plan 2022-2023

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- Twenty-two teachers have over 30 hours of PD
- Total Personal Finance Teacher PD Hours 1,551
- Professional Learning Institute
- Experience-Based CTE Licenses for Personal Finance Teachers



# Events & Engagement Strategies

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- Asset Builders Finance & Investment Challenge Bowl
- Educators Credit Union Reality Check Day
- MPS Family FinLit Night
- FinLit Fridays
- Author's Visit
- Money Smart Week
- Junior Achievement Volunteer Day
- Student-led Newsletter published



# What's Next?

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Improve  
Partnerships

Prepare  
Staff

Develop  
Student  
Leadership  
Skills

Reach out to  
Families

Expand  
Programming

- Expand and improve partnerships
- Provide continued professional development
- Provide school-based parent financial literacy workshops
- Expand financial literacy programming to middle schools

# Our Partners



*Achieving more together.*





# Thank you.

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***Presenter:***

Marti Diaz, Financial Literacy Teacher Mentor,  
College and Career Readiness Department



Dr. Keith P. Posley, *Superintendent*

