

MPS Financial Literacy

September 14, 2021



MILWAUKEE
PUBLIC SCHOOLS

Presenters: Marti Diaz, Financial Literacy Teacher Mentor
Dr. John Hill, Director of College & Career Readiness
Eric Radomski, Manager of Career & Technical Education

Dr. Keith P. Posley,
Superintendent

Five Priorities for Success



Financial Literacy Goals

- Measure the current status of financial education in the district
- Increase student participation in financial education coursework
- Increase the number of teachers qualified and confident to teach personal finance
- Build a coalition of stakeholders committed to financial education



MPS Financial Literacy Current State

- In the 2020-21 school year, approximately 1,500 MPS high school students had access to personal finance education
- Finance education in MPS has been embedded in other courses and taught with a variety of instructional resources

Progress in Financial Literacy

- Hired a Financial Literacy Teacher Mentor to support curriculum implementation
- Developed a cohesive personal finance curriculum for high school students
- Provided pilot teachers (5) with over 20 hours of professional development through Next Gen Personal Finance (NGPF)
- Conducted a Financial Literacy Summer Institute
- Assembled and collaborated with the Financial Literacy Advisory Council
- Established an onboarding outline to increase the number of qualified teachers to teach personal finance and to increase the number of students receiving personal finance education



Financial Literacy Advisory Council

Milwaukee Public Schools

- Marti Diaz, Financial Literacy Teacher Mentor
- Trinette Green, Principal, Hamilton High School
- Dr. John Hill, Director of College and Career Readiness
- Ericca Pollack, College and Career Center Coordinator
- Eric Radomski, Manager of Career and Technical Education

Next Gen Personal Finance

- Tori Mansfield, Senior Project Manager

SecureFutures

- Brenda Campbell, President and CEO
- Kristen Ruhl, Program Director

Wisconsin Department of Financial Institutions

- David Mancl, Director of Office of Financial Literacy

CLIMB USA

- Robert Wynn, President

Educators Credit Union

- Victor Frasher, Director of Community Engagement

EVERFI

- Diana Bravo, Director of K-12 Programs
- Megan Moran, School Manager

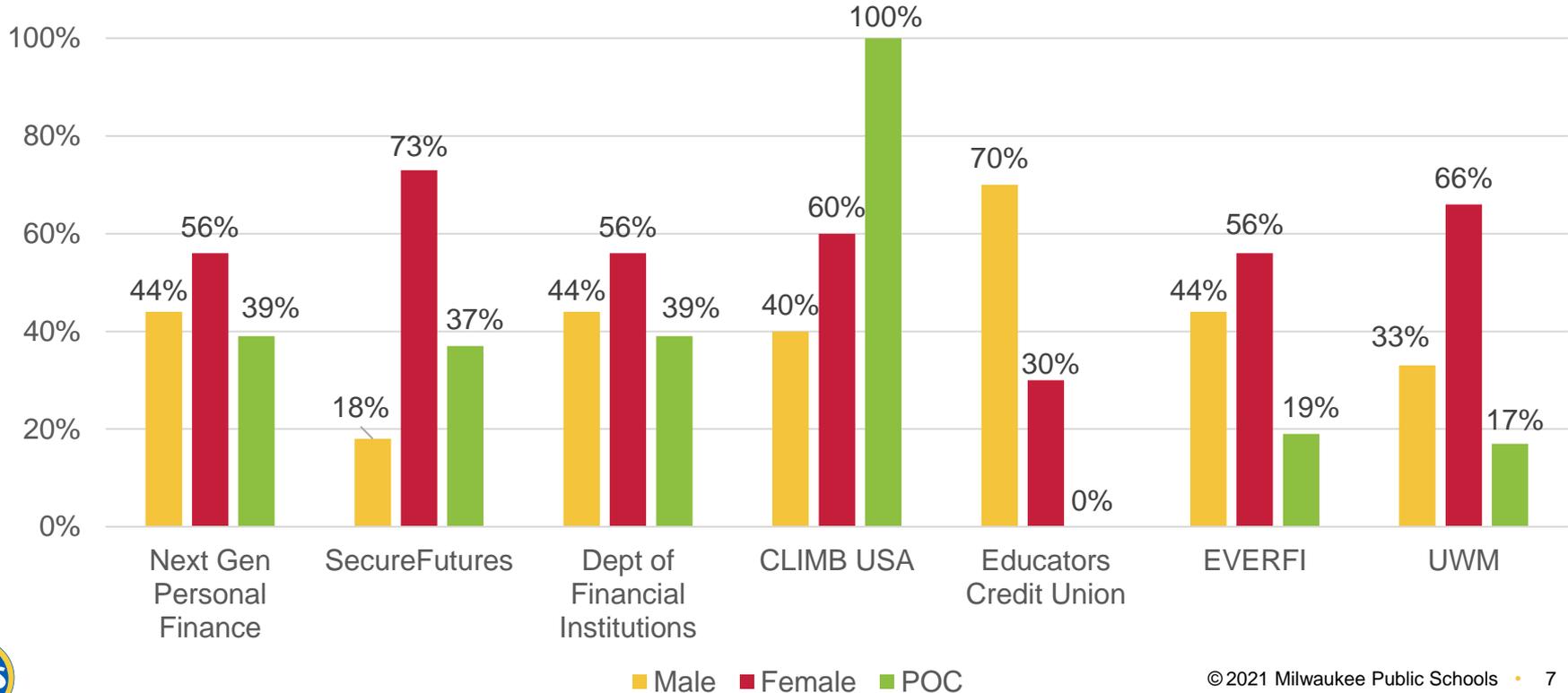
University of Wisconsin-Milwaukee

- Dr. James Peoples, Professor, Department of Economics



Financial Literacy Advisory Council

Leadership Demographic Information



Personal Finance Semester Course Pacing

August	September	October	November	December
<ul style="list-style-type: none">• Behavioral Finance• Being a Consumer• Budgeting	<ul style="list-style-type: none">• Checking Accounts• Savings Accounts• Paying for College	<ul style="list-style-type: none">• Credit• Credit Management	<ul style="list-style-type: none">• Investing• Insurance	<ul style="list-style-type: none">• Taxes



Personal Finance Course Cohorts

Cohort 1 (2026)	Cohort 2 (2027)	Cohort 3 (2027)	Cohort 4 (2028)
2021 Fall	2022 Spring	2022 Fall	2023 Spring
<ul style="list-style-type: none">• Riverside• Hamilton• GreenTree Prep	<ul style="list-style-type: none">• Add 6 to 10 schools	<ul style="list-style-type: none">• Add 6 to 10 schools	<ul style="list-style-type: none">• Add remaining schools



Financial Literacy Next Steps

- Increase the number of schools to pilot personal finance course
- Increase professional development for personal finance teachers
- Add more local business partners to advisory council to support school events:
 - Tax Filing Day Event
 - Open House to showcase Financial Literacy
 - Reality Check Day with Educators Credit Union
- Provide opportunity for student leadership with financial literacy work
 - Add students to Financial Literacy Advisory Council
- Pilot teachers and mentor attend National Financial Literacy Conference



Thank you.



Dr. Keith P. Posley, *Superintendent*

