Milwaukee Public Schools

DPI Reports Filing Requirements

Mandatory

No	Report Title	Purpose/Data Collected	Completed By	Due Date
1	PI-1547	Ridership data for the regular school-year (number of pupils transported by mileage category)	Transportation Department *	6/28/2024
2	PI-1505 Calendar	Days and hours of instruction	Student Services *	8/19/2024
3	PI-1505 Census	Data on the number of district residents ages 4 through 20 as of June 30, 2024	Research & Assessment *	8/19/2024
4	1505 AC	District revenue/expenditure data; "preliminary" Annual Report to meet statutory deadline of September 1st	Financial Reporting	8/30/2024
5	PI-1506AC	Auditor reported revenue/expenditure data; The District's PI-1505 Annual must match the PI-1506-AC Report	External auditor	9/13/2024
6	Auditor Aid Calculation PI-1506FB	District Fund Balance data, is an auditor report, but the district's Annual Report must match the PI-1506 FB report	External auditor	9/13/2024
7	PI-1505 Annual Report	All district revenue/expenditure data; "complete" Annual Report	Financial Reporting	9/20/2024
8	WISEgrants	Final federal grant claims for 2023-24 (including ESSER programs)	Grant Accounting	9/30/2024
9	PI-1563 Pupil Count September	MEMBERSHIP: 3rd Friday in September pupil count for Revenue Limit and General / Equalization Aid	Student Services *	10/02/2024
10	PI-1505SE	District detailed special education (Fund 27) expenditure data	Financial Reporting	10/18/2024
11	Tax Levy Report	District's current year tax levies by fund	Financial Reporting	11/04/2024
12	WISEgrants	Quarterly grant claims & reporting for federal programs (7/1/2024 through 9/30/2024)	Grant Accounting	11/15/2024
13	Budget Report (WiSFIP)	District's planned revenues & expenditures for the current year	Budget	11/29/2024
14	PI-1505SLR School Level Annual Report	Financial Transparency Report of Per pupil expenditures by Location (ESSA)	Financial Reporting	12/15/2024
15	Financial Statements ACFR	Audited Financial Statements	Financial Reporting	12/19/2024
16	PI-1563 Pupil Count January	MEMBERSHIP: 2nd Friday in January pupil count for General / Equalization Aid	Student Services *	1/24/2025
17	WISEdata Finance Budget Snapshot	District's planned revenues & expenditures for the current year	Budget	6/2/2025
18	WISEgrants	Quarterly grant claims & reporting for federal programs (1/1/2025 through 3/31/2025)	Grant Accounting	6/27/2025
19	Indirect Cost	To make an adjustment to the preliminary federal indirect cost reimbursement rate for LEA	Grant Accounting	6/27/2025
20	PI-1563 Pupil Count May	MPS MEMBERSHIP: 1st Friday in May pupil count for General / Equalization Aid	Student Services *	5/16/2025

As Appropriate

No	Report Title	Purpose/Data Collected	Completed By	Due Date
1	Energy Efficiency Reporting	To update utility savings for districts that issued debt under an energy efficiency resolution	Financial Reporting	9/3/2024
2	PI-5000A	Formal request for a Transfer of Service Exemption to the Revenue Limit (including narrative requests)	Financial Reporting	09/13/2024
3	PI 5000 Transfer of Services Part B	Confirmation of student information by other Wisconsin school districts	Financial Reporting	9/20/2024
4	PI-1524 ST State Tuition Claim	District expenditures eligible for State Tuition and pupils served	Grant Accouting	09/27/2024
5	PI 5000 Transfer of Services Part C	Submission of Transfer of Service total requests	Financial Reporting	9/27/2024
6	PI-1804/1805	MEMBERSHIP: summer and interim session classes, completed prior to September 1st minutes and fee data	Summer School Office *	9/27/2024
7	PI-1547SS	Ridership data for the summer/interim session (number of pupils transported by mileage category)	Transportation Department *	9/27/2024
8	PI-1563 Challenge Academy September	MEMBERSHIP: District residents enrolled in Youth Challenge Academy	Student Services *	10/02/2024
9	PI-1588 Supplement Aid	Enrollment, tax-exempt property & district area	Financial Reporting	10/15/2024
10	PI-1541 Inter	Expenditure data pertaining to Inter-district Aid (certain districts only)	Financial Reporting	10/15/2024
11	PI-1542 Intra	Expenditure data pertaining to Intra-district Aid (certain districts only)	Financial Reporting	10/15/2024
12	Charter Authorizer Report (PEO)	Charter school contract info, performance, authorizer costs and services provided to charter schools	Budget/Contracted School Services	12/13/2024
13	PI-1563 Challenge Academy January	MEMBERSHIP: District residents enrolled in Youth Challenge Academy in either 1st or second semester	Student Services *	2/28/2025
14	High Cost Special Education Aid Claim	To claim reimbursement of costs for high-need students with disabilities	Grant Accouting	3/10/2025
15	WISEgrants	Quarterly grant claims & reporting for federal programs (10/1/2024 through 12/31/2024)	Grant Accouting	3/28/2025
16	Pupil Membership Audit	MEMBERSHIP: Current Year Pupil Audit. DPI selects the districts required to complete a 2024-2025 Pupil Membership Audit	Student Services *	5/1/2025
17	PI-1161 Indirect Cost Rate	To make an adjustment to the preliminary federal indirect cost reimbursement rate for LEA	Grant Accouting	6/30/2025
18	PI-1589 Group and Foster Home	Membership for pupils placed in foster or group homes, served by the district.	Budget	6/30/2025
19	Debt Schedules	District is responsible to enter or update actual long term debt repayment schedules within 10 days of a change in district debt schedules	Financial Reporting	Anytime
20	PI-9999	Process to report fraud		Anytime
21	Referenda Intial PI-1572	Tracking upcoming referenda items	Financial Reporting	Within 10 Days of Board Passage
22	PI-Election Resutls 1572	To determine allowable exemptions to revenue limit related to referendum (to exceed the revenue limit)	Financial Reporting	Within 10 Days of Election

* These reports are filed by other departments.

Completed.

Information entered on WISEdata Finance but may be revised based on FY24 Financial Audit work before filing can be completed.