



# Personal Finance Course

June 2023

**Dr. Keith P. Posley** *Superintendent* 



#### Personal Finance Course

#### Presenters

Marti Diaz, Financial Literacy Teacher Mentor

Eric Radomski, Manager of Career & Technical Education

## Five Priorities for Success



## **Personal Finance Implementation**



	Cohort 1 (2026)	Cohort 2 (2027)	Cohort 3 (2027)	Cohort 4 (2028)
-	2021 Fall	2022 Spring	2022 Fall	2023 Spring
	•Green Tree Prep •Hamilton •Riverside	•Bay View •Bradley Tech •MacDowell •Marshall •MHSA •Project Stay •Vincent Accelerated •WCLL	<ul><li>Alliance</li><li>Audubon</li><li>King</li><li>Madison</li><li>MCYEC</li><li>MSOL</li><li>Pulaski</li></ul>	<ul><li>Meir</li><li>Obama</li><li>Reagan</li><li>South</li><li>Vincent</li><li>Washington</li></ul>

#### **Professional Development Plan**

- Summer Professional Development Sessions
- Fall Program Trainings:
  - NextGen Personal Finance, Stock Market Game, Educators Credit Union Reality Check, EverFi, Secure Futures
- Fall Professional Conferences:
  - Economics Wisconsin, JumpStart National Educator's Conference
- Monthly Professional Learning Community

#### **Events & Engagement Strategies**

 Guest speakers-US Bank, Summit Credit Unions, SecureFutures and NextGen Personal Finance

- Family Financial Literacy Night Series-BankOn, Educators Credit Union, Department of Financial Institutions
- Finance & Investment Challenge Bowl-Asset Builders
- Reality Check Day-Educators Credit Union
- MoneyPath- SecureFutures
- Finance Park- Junior Achievement
- Stock Market Game- Economics Wisconsin



#### Plan 2023-24

- Expand and improve partnerships
- Provide continued professional development
- Provide school-based parent financial literacy workshops in multiple locations on a monthly basis
- Expand financial literacy programming to elementary & middle schools

