

Date: May 24, 2024

TO: SOUTHEASTERN WISCONSIN SCHOOLS ALLIANCE  
District Members

FROM: Daniel Arnold, Director of Business Services  
South Milwaukee – Fiscal Agent

SUBJECT: SWSA 2024-25 Agreement

The attached packet for the Southeastern Wisconsin Schools Alliance includes:

1. Resolution (check appropriate box and return)
2. 66.0301 Agreement (sign and return)
3. Proposed Annual Budget for SWSA
4. Payment Schedule
5. Participant Listing

NOTE:

1. The resolution should be presented to your school board for approval, the appropriate box checked and returned to our district.
2. The 66.0301 Agreement must be signed and returned to our district.
3. The SWSA Annual Report will be emailed directly to each participant in June 2024

If you have any questions, please contact Katrina Haack – [khaack@sdsms.k12.wi.us](mailto:khaack@sdsms.k12.wi.us)  
phone #414-766-5020.

**RESOLUTION**

**SOUTHEASTERN WISCONSIN SCHOOLS ALLIANCE**

BE IT RESOLVED that the School District of South Milwaukee retain Hubbard, Wilson & Zelenkova, for the period of July 1, 2024 through June 30, 2025 as Legislative Counsel on a cooperative basis with the other school districts that are members of the Southeastern Wisconsin Schools Alliance, regarding matters of mutual interest as determined by the Alliance, including but not limited to, constitutional limitations on and legislative decisions related to funding for education, research, public awareness and information sharing.

BE IT FURTHER RESOLVED that the District share the fees for these services, plus reasonable and necessary expenses, with the other school districts that are members of the Southeastern Wisconsin Schools Alliance on the basis of:

Dues (Check One):

\_\_\_\_\_ \$3,200 annual fee for school districts participating in Southeastern Wisconsin Schools Alliance

\_\_\_\_\_ Not participating

\_\_\_\_\_ School District

**Southeastern Wisconsin Schools Alliance Agreement**  
(Section 66.0301)

Pursuant to a resolution adopted by school districts participating in the Southeastern Wisconsin Schools Alliance (SWSA):

Participating school districts hereby mutually agree, pursuant to Section 66.0301 of the Wisconsin Statutes, to the following conditions:

1. That said parties agree and contract with Hubbard, Wilson & Zelenkova, to serve as Legislative Counsel for the Southeastern Wisconsin Schools Alliance as hereinafter set forth;
2. That the School District of South Milwaukee is to be the operator and fiscal agent of the Southeastern Wisconsin Schools Alliance;
3. That the fiscal agent district shall establish and maintain records in accordance with the uniform financial accounting system prescribed by the Department of Public Instruction;
4. That the pro-ration of costs will be assessed equally to each participating school district as provided in the authorizing resolution;
5. That the estimated budget and plan of operation for this cooperative shall be approved in advance to contract signing by all school district parties hereto;
6. That variations from the budget will require prior approval of all school district parties hereto;
7. That the fiscal agent agrees to file the required financial reports with the Department of Public Instruction;
8. That attached hereto and incorporated herein by reference are the budget, the plan for operation and plan of payments to said operator of fiscal agent by each school district.


\_\_\_\_\_  
School District

\_\_\_\_\_  
School Board President

\_\_\_\_\_  
School Board Clerk

\_\_\_\_\_  
Date

SCHOOL DISTRICT OF  
SOUTH MILWAUKEE

  
By \_\_\_\_\_

Director of Business Services  
Title

5/24/2024  
Date

**2024-25 PROPOSED ANNUAL BUDGET**

**SOUTHEASTERN WISCONSIN SCHOOLS ALLIANCE (SWSA)**

**May 24, 2024**

<b>EXPENSES:</b>	<b>PROPOSED BUDGET</b>
Legislative Liaison Team	\$ 34,125.00
Executive Director	\$ 54,000.00
Special SWSA Projects (Communications, Etc.)	\$ -
Website / Tech Services	\$ 900.00
Travel Expenses	\$ 500.00
Supplies	\$ 500.00
Dues/Memberships, Other Potential Opportunities	\$ 2,500.00
<b>TOTAL EXPENSES</b>	<b>\$ 92,525.00</b>

<b>REVENUES:</b>	<b>PROPOSED BUDGET</b>
Fees from Participating School Districts (based on 30 members)	\$ 80,000.00
<b>TOTAL REVENUE</b>	<b>\$ 80,000.00</b>

**USE OF RESERVES:** \$ 12,525.00

Basis for Prorating Costs: Equal distribution among member districts based upon 66.0301.

## PAYMENT SCHEDULE

### SOUTHEASTERN WISCONSIN SCHOOLS ALLIANCE

July 1, 2024 - June 30, 2025

Each member District will remit payment to the School District of South Milwaukee, Fiscal Agent, as follows:

There will be a one time payment due no later than September 20, 2024.

All Districts:

1. September 20, 2024 \$3,200

**2024-25 Southeastern Wisconsin Schools Alliance Projected Participant Listing:**

<b>District</b>	<b>SWSA Fee</b>
Brown Deer	\$ 3,200
Cudahy	\$ 3,200
Elmbrook	\$ 1,600
Fox Point / Bayside	\$ 3,200
Franklin	\$ 3,200
Glendale / River Hills	\$ 3,200
Grafton	\$ 3,200
Greendale	\$ 3,200
Greenfield	\$ 3,200
Hamilton	\$ 3,200
Kenosha	\$ 3,200
Mequon / Thiensville	\$ 3,200
Milwaukee Public Schools	\$ 3,200
Nicolet	\$ 3,200
Oak Creek / Franklin	\$ 3,200
Oconomowoc	\$ 3,200
Pewaukee	\$ 3,200
Port Washington-Saukville	\$ 3,200
Racine Unified	\$ 3,200
Saint Francis	\$ 3,200
Shorewood	\$ 3,200
South Milwaukee	\$ 1,600
Wawautosa	\$ 3,200
West Allis / West Milwaukee	\$ 3,200
Whitefish Bay	\$ 3,200
Whitnall School District	\$ 3,200
<b>Total</b>	<b>\$ 80,000</b>