

**(ATTACHMENT 12) AUTHORIZATION TO AMEND FY14 BUS CONTRACT
AMOUNTS TO REFLECT FY14 EXPENDITURES AND TO
ENTER INTO FY15 PUPIL TRANSPORTATION
CONTRACTS**

PR#: R241218
Contract Number: C021131
RFP Number: V0594733

**MILWAUKEE BOARD OF SCHOOL DIRECTORS
BUSING CONTRACT**

This Contract is being entered into this 1st day of July, 2014, and between **Lakeside Buses of Wisconsin** (“Contractor”) and Milwaukee Board of School Directors (“MPS”) a school district organized and operating under Chapter 119, Stats., 5225 W. Vliet Street, Milwaukee, WI 53208.

1. SCOPE OF SERVICES

Contractor shall provide yellow school bus transportation services for students in the MPS Orthopedically Impaired (OI) Program. Services consist of transporting children along the specified bus routes between various designated home addresses and MPS schools.

Contractor shall provide these services in accordance with the terms and conditions of this contract and the General Specifications and Operating Procedures 2014-2015 School Year, attached hereto and herein expressly incorporated by reference.

Contractor will provide transportation services to various MPS school sites. School bus service conducted hereunder will generally fall in the periods between 6:30 AM until 9:00 AM and 2:20 PM to 5:00 PM, Monday through Friday. Transportation is provided for students in grades K3-12 in accordance with the students’ Individual Education Plans (“IEP”).

Contractor must have a Contract Manager whose task is to manage all daily activities of the company relating to this Contract and to act as the official liaison with MPS Pupil Transportation. The Contract Manager, or designee shall be available from 6:30 am to 4:30 pm. The Contract manager shall be identified not later than July 15, 2014. Contractor shall notify MPS at least seven (7) days prior to a change in staff.

Contractor will provide curb-side pick-ups and drop-offs, unless other mutually agreeable areas for loading or unloading zones are available (as determined by the Contractor and the district). Contractor will pull up to the closest door possible at apartment complexes. For students designed as “Special Handling,” the bus driver or aide may be required to provide assistance to and from the pick-up and drop-off location. Contractor may request an adjustment in price if an aide is required.

All physically handicapped riders who are in wheelchairs will be required to have an operable seatbelt on the wheelchair. Contractor shall notify the student’s school immediately if the bus driver determines that the student’s wheelchair has a safety-related defect that would prevent the student from being transported safely. Any rider whose wheelchair is determined to have a safety related defect will not be transported until such defect is repaired.

MPS reserves the right to add other students to this contract as deemed appropriate.

Students are to be picked up and dropped off at their residence, baby-sitter, or day care. Students may be picked up and dropped off at different locations. The “Absence of Responsible Person” policy applies to all riders in this program.

Contractor recognizes that OI students are placed in schools throughout the school year, with the largest influx within the first three months of the school year. MPS will provide an initial set of routes prior to the start of the school year. After that date, MPS will process all updates and notice of changes will be sent to contractor. Contractor will be responsible for notifying schools and parents of the change. Contractor may change routes to service riders in the most efficient manner possible. MPS will review and approve all routes. Other route changes may be provided by MPS Pupil Transportation.

Contractor shall be required to demonstrate that drivers assigned to these routes have successfully completed a training program on transporting students with special needs. MPS Pupil Transportation will review the training program for completeness. Contractor may elect to use MPS Division of Special Education staff to conduct a training program. Cost and availability for this service will be negotiated with MPS Division of Special Education Services.

Contractor is responsible for providing, at its own expense, all personnel and materials required to perform the services under this Contract.

2. TERM

This Contract shall be in effect for a period from July 1, 2014, through June 30, 2015 contingent on the appropriation of funds as set forth herein.

No work shall commence before a Contractor receives a fully-executed contract and has been given approval to proceed. Any work performed by the Contractor prior to obtaining a fully-executed contract with approval to proceed shall not be compensated pursuant to this contract. Any continuation of the contract beyond this term must be set forth in writing and signed by the original signatories to the Contract.

3. FINANCIAL TERMS

Subject to the escalation clauses set forth herein, Contractor's pricing for the term of the agreement shall be as follows:

Base Rate	Hourly Rate	Mileage Rate
\$162.35	\$19.50	\$.58

MPS will review on a monthly basis the applicability of the escalation clauses set forth in G-30 of General Specifications and Operating Procedures 2013-2014 School Year. Any changes will be documented by letter, which letter shall become part of this contract by amendment thereto. The cost of living increase will be reviewed each April. Any change in the base amount will be documented by letter, which letter shall become part of this contract by amendment thereto.

The amount to be encumbered in the third year of the Contract is not to exceed \$162,750.00. Total compensation under this Contract shall not exceed \$162,750.00

An initial payment of \$162.75 may be made 10 days before services begin. That amount will be withheld from the last invoice of the fiscal year.

Contractor shall invoice on a monthly basis according to the pricing set forth herein for the routes. Invoices shall be submitted to:

Michael Turza, Director
52225 W. Vliet St.
Milwaukee, WI 53208

A properly submitted invoice must include the route number; the school(s) being serviced; the number of days service was provided and the cost per route. As a matter of practice, MPS attempts to pay all invoices in 30 days. State Prompt pay law does not apply to this Contract.

Unless otherwise specified, MPS shall not pay invoices submitted more than 60 days after actual work. In the case of grant funding, no payments shall be made after grant close out. Final invoices must be marked as such.

4. TERMINAL OPERATIONS

The terminal location for the Contractor is/are as follows:

7300 W Green Tree Rd Milwaukee, WI. 53223
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5. NON APPROPRIATION OF FUNDS

This Contract is contingent upon the appropriation of sufficient funds for this purpose by the State of Wisconsin and appropriate MPS officials.

6. NON-DISCRIMINATION

In the performance of work under this Contract, Contractor shall not discriminate in any way against any employee or applicant for employment because of race, religion, color, national origin, ancestry, marital status, age (over 40) or sex, or any other protected class as defined by federal or state law. This prohibition includes but is not be limited to employment, promotions, demotions and transfers, recruitment, advertising, layoff or termination, rates of pay or other forms of compensation, and selection for training, including apprenticeships. Contractor is required to include a similar provision in all subcontracts to this contract.

If MPS determines Contractor has violated this non-discrimination policy, MPS may terminate this Contract without liability for undelivered services or materials. MPS may also deem the Contractor ineligible to participate in future contracts with MPS

7. INDEMNITY

Notwithstanding any references to the contrary, Contractor assumes full liability for all of its acts or omissions in the performance of this Contract, as well as the acts or omissions of its subcontractors. Contractor shall indemnify and hold harmless MPS, its agents, officers and employees against all liabilities, losses, judgments, decrees, costs, and expenses that may be claimed against MPS as a result of granting of this contract to said Contractor, or that may result from the carelessness or neglect of said Contractor, its agents, or employees. If judgment is recovered against MPS in suits of law or equity for any reason, including by reason of the carelessness, negligence, or acts or omissions of the Contractor, against such persons, firms or corporations carrying out the provisions of the Contract for the Contractor, the Contractor assumes full liability for such judgment, not only as to any monetary award, but also as to the costs, attorneys fees or other expenses resulting therefrom.

In accordance with applicable laws, MPS shall be responsible for defending and paying judgments on behalf of its officers, employees and agents while acting within the scope of their employment or agency for any claims that may arise out of MPS' negligence for acts, policies, or directives that affect the activities covered by this Contract.

8. DEFENSE OF SUITS

In the event any court action or administrative proceeding is brought against MPS or any of its officers, agents, or employees, for the Contractor or its subcontractors' acts or failure in whole or in part to perform any acts required by this Contract, MPS shall tender its defense of any claim or action at law or equity to the Contractor or Contractor's insurer, and upon such tender it shall be the duty of the Contractor and Contractor's insurer to defend such claim or action without cost or expense to MPS, its officers, agents, or employees. The Contractor shall be solely responsible for the conduct and performance of the services performed under this Contract.

9. BACKGROUND CHECKS

A criminal information background check is required as set forth in section G-36 of the General Specifications and Operating Procedures 2013-2014 School Year.

10. INSURANCE AND PROOF OF FINANCIAL RESPONSIBILITY

Contractor understands and agrees that financial responsibility for claims or damages to any person, or to Contractor's employees and agents, shall rest with the Contractor. Contractor and its subcontractors shall effect and maintain the insurance coverage set forth in G-40 of the General Specifications and Operating Procedures 2014-2015 School Year. Contractor's indemnification obligation shall not be reduced in any way by existence or non-existence, limitation, amount or type of damages, compensation, or benefits payable under Workers' Compensation laws or other insurance provisions.

MPS shall be named as an additional insured under Contractor's and subcontractors' general liability insurance and umbrella liability insurance. Evidence of all required insurances of Contractor shall be given to MPS. Before services begin each fiscal

year, Contractor shall provide the certificate of insurance or policies of insurance evidencing all coverages shall include a statement that MPS shall be afforded a thirty (30) day written notice of cancellation, non-renewal or material change by any of Contractor's insurers providing the coverages required by MPS for the duration of this contract.

11. IRREPARABLE HARM

It is mutually agreed the breach of this Contract on Contractor's part shall result in irreparable and continuing damage to MPS for which money damages may not provide adequate relief. Therefore, the breach of this Contract on Contractor's part shall entitle MPS to both preliminary and permanent injunctive relief and money damages insofar as they can be determined under the circumstances.

12. TERMINATION

For violations of or failure to adequately fulfill a contract, the Board may, within its sole discretion, terminate said contract as set forth herein. When feasible, MPS must give 30 day's notice of the breach. The Contract shall not be terminated if, upon receipt of the notice, Contractor promptly cures the alleged violation with ten (10) days. In the event of termination, MPS will only be liable for services rendered through the date of termination and not for the uncompleted portion, or for any materials or services purchased or paid for by Contractor for use in completing the Contract. Nothing in this contract or any documents incorporated by reference shall prevent MPS from immediately terminating a contract if the health, safety or welfare of MPS students is in imminent peril.

MPS reserves the right to terminate any contracts awarded pursuant to this RFP without liability if it determines to bring transportation services in house.

Failure to terminate shall not constitute a waiver of the Board's right to terminate for subsequent violations of or failure to adequately fulfill the contract.

In lieu of terminating the entire contract for a breach of contract, MPS may in its sole discretion reassign busses from the breaching Contractor to the highest performing Contractor with available busses.

13. COMPLIANCE WITH APPLICABLE LAWS

Contractor shall comply with any and all applicable federal, state, or local laws, rules and regulations, including such policies as may be enacted from time to time by the Milwaukee Board of School Directors, Such statutes, rules and regulations of the federal government, the State of Wisconsin, and the Board are incorporated herein by reference the same as is set out verbatim, and if the statutes, rules and regulations should conflict with these terms, then it is understood that this contract shall be deemed modified to conform to such statutes, rules and regulations. Additionally, it is understood that strict adherence to the provisions of any and all contracts the Board may award for a bus route, including, but not limited to, starting points, destinations and times of departure and arrival, as necessary to adequately fulfill this agreement. For violations of or failure to adequately fulfill a contract, the Board may within its sole discretion, terminate said contract. Failure to terminate shall not constitute a waiver of the Board's right to terminate for subsequent violations of or failure to adequately fulfill the contract

14. INDEPENDENT CONTRACTOR

Contractor agrees and stipulates that in performing this Contract, it is acting as an Independent Contractor, and that no relationship of employer and employee, partnership or joint venture is created by this Contract. Contractor has exclusive control over work hours, location, and other details of such services, and MPS' sole interest is to ensure that said service shall be performed and rendered in a competent, safe, efficient, timely and satisfactory manner in accordance with the terms of this Contract.

Contractor has the sole obligation to provide for and pay any contribution or taxes required by federal, state or local authorities imposed on or measured by income. Contractor specifically covenant not to file any complaint, charge, or claim with any local, state or federal agency or court in which Contractor claims to be or to have been an employee of MPS during the period of time covered by this Contract and that if any such agency or court assumes jurisdiction of any complaint, charge or claim against MPS on Contractor's behalf, Contractor will request such agency or court to dismiss such matter. MPS shall not be charged any obligation or responsibility whatsoever of extending any fringe benefits which may be extended to MPS employees, including any insurance, or pension plans.

Contractor further agrees that MPS is not to be charged with the obligation or responsibility of extending any fringe benefits such as hospital, medical and life insurance, or pension plans which may be extended to employees of MPS from time-to-time and

further agree to indemnify and hold harmless MPS and all its employees, officers and agents from any liability for personal injuries, including death, or for damage to or loss of personal property, which might occur as a result of the performance of the services provided for under this Contract.

15. ASSIGNMENT LIMITATION

This Contract shall be binding upon and inure to the benefit of the parties and their successors and assigns; provided, however, that neither party shall assign its obligations hereunder without the prior written consent of the other.

16. PROHIBITED PRACTICES

- A. Contractor during the period of this contract shall not hire, retain or use for compensation any member, officer, or employee of MPS to perform services under this Contract, or any other person who, to the knowledge of Contractor, has a conflict of interest.
- B. Contractor hereby attests it is familiar with MPS's Code of Ethics, providing in pertinent part, "[a]n employee of Milwaukee Public Schools may not accept any gift or gratuity in excess of \$25.00 annually from any person, persons, group or any firm which does business with or is attempting to do business with MPS."
- C. Contractor shall adhere to the MPS' Livable Wage Policy.
- D. No person may enter into this contract for services that the MPS employee would otherwise perform as an employee.
- E. No current or former MPS employee may perform services on a professional services contract without the prior written consent of the Director of Human Relations of her designee.

17. NOTICES

Notices to either party provided for in this Contract shall be sufficient if sent by Certified or Registered mail, postage prepaid, addressed to the signatories on this contract, or to their designees.

18. WAIVER

The waiver or failure of either Party to exercise in any respect any rights provided for in this Contract shall not be deemed a waiver of any further right under this Contract.

19. INTEGRATION / SEVERABILITY

This Contract and its exhibits and addenda, if any, constitute the entire Contract among the Parties with respect to the subject matter hereof and supersede all prior proposals, negotiations, conversations, discussions and Contracts among the Parties concerning the subject matter hereof. No amendment or modification of any provision of this Contract shall be effective unless the same shall be in writing and signed by both Parties.

The District shall not be bound by any terms and conditions included in of contractor's packaging, service catalog, brochure, technical data sheet or other document which attempts to impose any conditions at variance with or in addition to the terms and conditions contained herein.

If any term or provision of this Contract should be declared invalid by a court of competent jurisdiction or by operation of law, the remaining terms and provisions of this Contract shall be interpreted as if such invalid Contracts or covenants were not contained herein.

20. CHOICE OF LAW & FORUM

The state courts of Wisconsin shall be the sole forum for all disputes arising of this contract. The validity, construction, enforcement and effect of this Contract shall be governed solely by the laws of the State of Wisconsin.

21. TIMING

Time is of the essence in this Contract.

22. CERTIFICATION REGARDING DEBARMENT OR SUSPENSION

Contractor certifies that neither Contractor or its principals; its subcontractors or their principals; the sub-recipients (if applicable) or their principals are suspended, debarred, proposed for debarment, voluntarily excluded from covered transactions, or otherwise disqualified by any federal department or agency from doing business with the Federal Government pursuant to Executive Orders 12549 and 12689. Contractor specifically covenants that neither the Contractor or its principals, its sub-contractors or their principals, or the sub-recipients (if applicable) or their principals are included on the Excluded Parties List System ("EPLS") maintained by the General Services Administration ("GSA").

23. FORCE MAJEURE

MPS will not be liable to pay contractor for any work that the contractor is unable to perform due to act of God, riot, war, civil unrest, flood, earthquake, outbreak of contagious disease or other cause beyond MPS' reasonable control (including any mechanical, electronic, or communications failure, but excluding failure caused by a party's financial condition or negligence).

24. STUDENT DATA

Contractor acknowledges that student data is protected by both federal and state law. *See* Wis. Stat. § 118.125; 20 U.S.C. § 1232g(b); 34 C.F.R. § 99.1 *et seq.* If MPS determines that Contractor has disclosed any student record information in violation of either federal or state law, without prejudice to any other rights or remedies the MPS may have, MPS shall be entitled to immediately terminate this and every other existing Contract without further liability. Moreover, MPS may bar Contractor from future MPS contracts for varying periods up to and including permanent debarment.

25. NON-DISCLOSURE

Absent prior written consent of the person listed in Section 3 or his/her designee, Contractor shall not: (1) disclose, publish, or disseminate any information, not a matter of public record, that is received by reason of this Contract, regardless of whether the Contractor is or is not under contract at the time of the disclosure; or (2) disclose, publish, or disseminate any information developed for MPS under this Contract. Contractor agrees to take all reasonable precautions to prevent any unauthorized use, disclosure, publication, or dissemination of the same information.

All information and any derivatives thereof, whether created by MPS or Contractor and that are related to the services covered under this Contract remains the property of MPS and no license or other rights to such information is granted or implied hereby. For purposes of this Contract, "derivatives" shall mean: (i) for copyrightable or copyrighted material, any translation, abridgment, revision, or other form in which an existing work may be recast, transformed, or adapted; and (ii) for patentable or patented material, any improvement thereon.

Within ten business days of the earlier of receipt of MPS' written or oral request, or final payment, Contractor will return all documents, records, and copies thereof it obtained during the development of the work product covered by this Contract.

26. MPS LOGO/PUBLICITY

No Contractor shall use the MPS Logo in its literature or issue a press release about the subject of this Contract without prior written notice to and written approval of MPS' Director of Communication and Public Affairs.

27. ORDER OF PRIORITY

In the event of a conflict among the documents constituting this contract, the order of priority to resolve the conflict shall be (1) this contract; (2) the General Specifications and Operating Procedures 2014-2015 School Year; (3) the Bus Coordination Report; and RFP 770.

28. PUBLIC RECORDS

Both parties understand that the Board is bound by the Wisconsin Public Records Law, and as such, all of the terms of this Contract are subject to and conditioned on the provisions of Wis. Stat. § 19.21, *et seq.* Contractor acknowledges that it is obligated to assist the Board in retaining and producing records that are subject to Wisconsin Public Records Law, and that the failure to do so shall constitute a material breach of this Contract, and that the Contractor must defend and hold the Board harmless from liability under the law. Except as otherwise authorized, those records shall be maintained for a period of seven years after receipt of final payment under this Contract.

29. HUB REQUIREMENT

The HUB requirement on this contract is 0%. Failure to achieve this requirement may result in the application of some or all of the sanctions set forth in Administrative Policy 3.10, which is hereby incorporated by reference.

IN WITNESS WHEREOF, the parties here to have executed this Contract on the day, month and year first above written.

MILWAUKEE BOARD OF SCHOOL DIRECTORS

Dated

Dated

LAKESIDE BUSES OF WISCONSIN
CONTRACTOR (Vendor **V0594733**)

By _____

By _____
(Deborah Nobble, Director of Procurement Services)

Address: 7300 W. Green Tree Rd
Milwaukee, WI 53223

Phone Number: (414) 536-2040

By: _____
Gregory E. Thornton, Ed.D., Superintendent

Tax Id or SS: 39-1616-390

Budget Code: TPH-0-0-TRS-DW-EPPT

By: _____
Michael Bonds, President
Milwaukee Board of School Directors

NOTE: BUDGET CODES THAT ARE NOT LOCAL SCHOOL BUDGET CODES, MUST BE APPROVED BY APPROPRIATE DEPARTMENT OR PROGRAM ADMINISTRATOR.

This contract is not enforceable until signed by the Department of Finance. Payment will not be made on any contract not on file in the Department of Finance. A minimum of fifteen business days is required for approval.

Approved as to form and independent contractor status by Department of Finance.

By _____

Date _____

Reviewed by Division of Insurance and Risk Management

By _____

Date _____